

DEAL HIGHLIGHTS



IN 2025 WE ACTED ON DEALS WITH A COMBINED VALUE IN EXCESS OF £176 MILLION WITH AN AVERAGE DEAL SIZE OF £5.7 MILLION

“Stephens Scown had good knowledge of the challenges we were facing and how our businesses worked. The team were patient, supportive and incredibly responsive. They were really helpful at all times.”

Strategic Sale of Chetwood Wealth Management Group

Advised on the sale of Chetwood Wealth Management Group, including its subsidiaries, alongside Chetwood Investment Management. We ensured a seamless transfer of ownership and safeguarded long-term value for all stakeholders.

Acquisition of Food Wholesaler

Advised on the purchase of the entire issued share capital of Cooper Foods by R.D Johns Limited. This strategic acquisition enhanced market position and delivered greater supply chain resilience for our client.

Sale of Van Guard Accessories to Bott Group

Acted on the sale of Van Guard Accessories, a manufacturer specialising in van accessories, security and storage solutions to Bott Group. This strategic M&A transaction strengthened market position and delivered long-term value.

Employee Ownership Transition for Nevada Construction

Advised on the transition of a family-owned business to 100% employee ownership, ensuring the company could continue prioritising strong employee benefits and culture. Working to a tight deadline, we supported a smooth succession for its 55-strong workforce.

Employee Ownership Transition for Berry's Coaches

Supported a family-owned transport business in becoming 100% employee owned, aiming to galvanise its workforce and boost productivity.

Acquisition Within Minerals Sector

Advised on the £multi-million purchase of quarries from an overseas listed group specialising in transport-infrastructure construction and maintenance. The acquisition formed a key part of the client's long-term strategic direction.

Strategic Sale of Cornish Hospitality Portfolio

Advised on the £6.7M sale of a Cornish hotel and traditional pub via share sale, alongside the asset sale of a family restaurant, to a leading hospitality group—delivering continuity and unlocking future growth.

Capital Reduction Demerger for Manufacturing Group

Delivered a strategic reorganisation through a capital reduction demerger, enabling two family branches to independently operate a healthcare company and a leading safety shoe brand. This bespoke solution safeguarded continuity and future growth.

Employee Ownership Transition

Guided a leading distributor of poultry equipment through its transition to 100% employee ownership. This landmark move secured succession plans, empowered staff, and ensured long-term stability for the business.

Share Sale of Leading Care Home

Completed the £3.1 sale of the entire issued share capital of a care home to a leading operator in the sector. This strategic transaction ensured continuity of care and supported long-term growth objectives.

Asset Sale of Local Care Home

Completed the £2.5 sale of a care home's business and assets to a prominent Devon-based operator. This strategic transaction ensured service continuity and reinforced regional care provision.

Asset Purchase of Care Home

Advised on the £1.7M acquisition of the business and assets of a residential care home, alongside another care home from the same group and a doctor-owned facility. This transaction delivered continuity and strengthened sector presence.